

Financial Services Company
GCC Daily Report

2025

Research Department

PO Box 2777, PC 112, Sultanate of Oman
Tel: +968 24825620 Fax: +968 24817205
Website: www.fscoman.net

FSC Daily Report

13/04/2025



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,471.28	1.4	(6.4)	20.0	21.1	3.3	3.0	1.94%
MSCI Emerging Markets Index	1,045.20	1.6	(2.8)	13.9	15.2	1.7	1.7	2.92%
MSCI FM FRONTIER MARKETS	549.46	1.5	3.2	4.9	11.8	0.9	1.6	4.64%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia I	562.38	0.3	(1.2)	10.4	13.9	1.6	1.7	4.83%
Muscat Stock Exchange MSX 30 Index	4,275.97	0.1	(6.6)	9.4	12.5	0.8	0.8	6.42%
Tadawul All Share Index	11,591.55	0.8	(3.7)	17.8	22.2	2.2	2.4	3.87%
Dubai Financial Market General Index	4,966.02	(0.2)	(3.7)	8.9	11.3	1.4	1.1	5.82%
FTSE ADX GENERAL INDEX	9,157.88	0.4	(2.8)	20.1	21.8	2.4	2.4	2.39%
Qatar Exchange Index	10,118.11	0.2	(4.3)	11.1	14.1	1.2	1.5	4.96%
Bahrain Bourse All Share Index	1,902.43	0.0	(4.2)	14.1	11.2	1.3	0.9	9.72%
Boursa Kuwait All Share Price Return I	7,808.26	(0.1)	6.1	17.5	21.0	1.8	1.6	3.09%
Tadawul index is updated till 3:00 PM Muscat Time								

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan I	542.82	1.2	(4.7)	14.6	17.1	1.7	1.7	2.87%
MSCI AC Asia Ex. Japan Index	673.15	1.6	(4.4)	14.2	16.8	1.6	1.7	0.00%
Nikkei 225	33,585.58	(3.0)	(15.8)	16.6	25.5	1.7	1.9	2.12%
S&P/ASX 200	7,646.46	(0.8)	(6.3)	19.2	19.3	2.2	2.2	3.86%
Hang Seng Index	20,914.69	1.1	4.3	10.5	11.0	1.2	1.1	4.16%
NSE Nifty 50 Index	22,828.55	1.9	(3.5)	21.2	24.0	3.4	3.3	1.36%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	163.00	(0.1)	(4.1)	13.7	16.3	1.9	2.0	3.52%
MSCI Emerging Markets Europe Index	133.71	(0.0)	13.0	10.0	7.3	1.2	1.0	3.63%
FTSE 100 Index	7,964.18	0.6	(2.6)	11.7	14.1	1.8	1.7	3.95%
Deutsche Boerse AG German Stock In	20,374.10	(0.9)	2.3	16.7	15.5	1.7	1.7	2.79%
CAC 40	7,104.80	(0.3)	(3.7)	14.3	16.1	1.7	1.8	3.47%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,315.12	1.9	(8.8)	22.6	23.9	4.3	4.2	1.47%
S&P 500 INDEX	5,363.36	1.8	(8.8)	22.9	23.5	4.6	4.4	1.42%
Dow Jones Industrial Average	40,212.71	1.6	(5.5)	21.2	21.4	5.2	4.8	1.78%
NASDAQ Composite Index	16,724.46	2.1	(13.4)	31.2	37.6	6.0	6.0	0.79%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high		% chg from 10 year Low
S&P GSCI Index Spot	525.2	1.6	-4.5	-36%		130%
Gold Spot \$/Oz	3,237.6	1.9	23.4	0%		208%
BRENT CRUDE FUTR Jun25	64.8	2.3	-12.0	-23%		39%
Generic 1st'OQA' Future	66.1	1.9	-13.1	-47%		258%
LME COPPER 3MO (\$)	9,154.5	1.9	4.4	-16%		111%
SILVER SPOT \$/OZ	32.3	3.5	11.8	-7%		170%

Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,275.97							
Change	5.59	0.13%						
Previous Close	4,270.39		Financial Sector	7,517.66	7,549.90	-0.43%	-2.25%	-2.69%
Open	4,268.66		Industry Sector	5,508.66	5,528.91	-0.37%	-0.71%	4.51%
Day's High	4,280.25		Services Sector	1,539.46	1,533.56	0.38%	-3.75%	-11.68%
Day's Low	4,265.61							
YTD Change	-6.57%							
Volume Mn	34.00							
MSX30 Value Traded Mn	5.61							
Traded Securities	56.00							

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
ALMAHA CERAMICS	0.131	9.17%	OMAN FISHERIES	0.028	-6.67%	BANK NIZWA	0.097	10887.3
OMAN EMIRATES HO.	0.068	6.25%	OMAN REFRESHMENT	0.850	-5.56%	SOHAR INTERNATIONAL BANK	0.133	4423.6
BARKA DESALINATION	0.128	4.07%	OMAN ARAB BANK	0.140	-4.11%	OQ EXPLORATION AND PRODUCTIC	0.280	4100.2
SMN POWER HOLDING	0.218	1.87%	OMAN EDUCATION & TRAINING INVE	1.000	-2.91%	NATIONAL BANK OMAN	0.280	3575.4
DHOFAR GENERATING	0.056	1.82%	OMAN UNITED INSURANCE	0.209	-2.34%	BANK MUSCAT	0.252	3150.5

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,591.55							
Change	89.01	0.77%	Tadawul Banks	12,613.00	12,494.54	0.95%	0.95%	-4.49%
Previous Close	11,502.54		Tadawul Energy	4,916.66	4,933.96	-0.35%	-0.35%	-3.16%
Open	11,565.59		Tadawul Utilities	11,390.69	11,454.96	-0.56%	-0.56%	-4.66%
Day's High	11,616.98		Tadawul Telecom	8,838.40	8,724.74	1.30%	1.30%	-0.24%
Day's Low	11,558.99		Tadawul Insurance	9,243.42	9,092.34	1.66%	1.66%	-3.62%
YTD Change	-3.70%		Tadawul Retailing	7,586.18	7,539.75	0.62%	0.62%	-2.48%
			Tadawul Food & Beverages	5,529.40	5,474.12	1.01%	1.01%	-2.56%
			Tadawul Media	20,573.69	20,599.33	-0.12%	-0.12%	-6.19%
Volume Mn	428,527.36		Tadawul Materials	5,069.39	5,019.14	1.00%	1.00%	-3.80%
Value Traded Mn	8,327.11		Tadawul Capital Goods	13,699.46	12,952.60	5.77%	5.77%	-0.60%
Traded / Listed Stocks	253	228						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
RED SEA INTERNATIONAL CO	40.70	10.00%	SAUDI PARTS CENTER CO	55.00	-6.78%	AL-BAHA DEVELOPMENT & INVEST	3.52	17722.3
ELECTRICAL INDUSTRIES CO	6.34	9.88%	NATIONAL BUILDING AND MARKET	187.00	-6.50%	BATIC INVESTMENTS AND LOGIST	2.38	12145.3
MIDDLE EAST SPECIALIZED CABL	35.10	9.86%	ENMA AL-RAWABI COMPANY	27.00	-4.59%	ELECTRICAL INDUSTRIES CO	6.34	8560.0
SAUDI STEEL PIPE CO	56.40	6.62%	AL HASOOB CO	51.40	-1.91%	TOURISM ENTERPRISE CO/ SHAMS	0.81	6434.1
ASTRA INDUSTRIAL GROUP	153.60	5.93%	SAUDI PAPER MANUFACTURING CO	64.80	-1.82%	SAUDI CHEMICAL CO HOLDING	8.67	5618.9

Note that the KSA data is updated till 3:00 PM Muscat Time

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,966.02							
Change	-8.05	-0.16%						
Previous Close	4,974.07		Real Estate & Construction	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Open	4,974.07		Banking	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	4,994.06		Insurance	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	4,950.16		Consumer Staples	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	-0.04		Services	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
			Industrial	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	117,231.58		Telecommunication	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	463.96		Transportation	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
EMIRATES INVESTMENT BANK	84.85	14.20%	AL SALAM BANK SUDAN	0.579	-7.66%	AJMAN BANK PJSC	1.57	37472.43
AL RAMZ CORPORATION INVESTME	1.24	13.76%	COMMERCIAL BANK OF DUBAI	7.51	-4.82%	EMAAR PROPERTIES PJSC	12.05	15052.54
NATIONAL GENERAL INSURANCE	7	12.90%	SHUAA CAPITAL PSC	0.204	-3.77%	SHUAA CAPITAL PSC	0.20	14563.86
ARAMEX PJSC	2.79	4.89%	NATIONAL CEMENT CO	3.81	-2.31%	DUBAI ELECTRICITY & WATER AU	2.50	12166.80
AMLAK FINANCE	0.795	1.92%	EMAAR DEVELOPMENT PJSC	11.05	-2.21%	UNION PROPERTIES PJSC	0.52	6847.77

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,157.88							
Change	33.03	0.36%						
Previous Close	9,124.85		Financial	16,677.18	16,670.58	0.04%	0.00%	-0.94%
Open	9,124.85		Telecommunication	4,096.25	3,980.11	2.92%	0.00%	-1.37%
			Consumer Services	8,393.78	8,310.96	1.00%	0.00%	-6.61%
Day's High	9,157.88		Basic Material	4,883.32	4,883.32	0.00%	0.00%	10.06%
Day's Low	9,107.55		Industrials	2,394.00	2,382.35	0.49%	0.00%	-4.99%
YTD Change	-2.77%		Utilities	12,316.33	12,395.79	-0.64%	0.00%	-11.68%
			Energy	2,033.22	2,027.09	0.30%	0.00%	-5.81%
Volume Mn	250,185.59		Health Care	1,907.06	1,893.26	0.73%	0.00%	-8.68%
Value Traded Mn	941.36		Real Estate	11,519.53	11,444.26	0.66%	0.00%	-6.99%
Traded / Listed Stocks	76	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ABU DHABI AVIATION CO	5.24	2.75%	FOODCO NATIONAL FOODSTUFF CO	1.19	-4.80%	MULTIPLY GROUP	1.60	34685.19
RAS AL KHAIMAH CERAMICS PJSC	2.42	2.54%	ABU DHABI NATL CO FOR BUILDI	0.683	-4.48%	BOROUGE	2.66	22759.05
NATIONAL BANK OF RAS AL-KHAI	6.32	2.10%	PALMS SPORTS P.J.S.C	6	-3.85%	FERTIGLOBE PLC	2.40	14616.93
ABU DHABI NATIONAL OIL CO FO	3.27	1.87%	HAYAH INSURANCE CO PJSC	1.5	-3.23%	MANAZEL REAL ESTATE PJSC	0.32	14554.93
ABU DHABI NATIONAL HOTELS	0.56	1.82%	EASY LEASE MOTOR CYCLE PRJSC	28.02	-3.18%	ABU DHABI NATIONAL HOTELS	0.56	12303.62

Qatar Stock Exchange

Close	10,118.11		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	23.02	0.23%	Total Return	23,869.56	23,815.28	0.23%	0.23%	-1.12%
Previous Close	10095.09		Rayan Islamic	4,862.56	4,843.62	0.39%	0.39%	-0.67%
Open	10095.09		All Share	3,721.10	3,714.70	0.17%	0.17%	-1.00%
			Banks & Finance	4,536.02	4,534.50	0.03%	0.03%	-1.23%
Day's High	10130.4		Industrials	4,194.03	4,168.40	0.61%	0.61%	-1.94%
Day's Low	10072.48		Transportation	5,580.65	5,583.02	-0.04%	-0.04%	-0.98%
YTD Change	-0.0428508		Real Estate	1,577.72	1,574.71	0.19%	0.19%	0.20%
			Insurance	2,258.09	2,274.98	-0.74%	-0.74%	1.78%
Volume Mn	150.048		Telecommunications	1,989.35	1,978.52	0.55%	0.55%	1.36%
Value Traded Mn	265.635		Consumer Goods	7,795.09	7,771.76	0.30%	0.30%	-0.10%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR GERMAN CO FOR MEDICAL	1.38	4.72%	AAMAL CO	0.86	-1.60%	EZDAN HOLDING GROUP	0.99	17697.33
ESTITHMAR HOLDING QPSC	2.54	2.01%	ZAD HOLDING CO	14.68	-1.54%	BALADNA	1.20	16403.49
DLALA HOLDING	1.04	1.67%	QATAR EXCHANGE INDEX ETF	10.29	-1.53%	QATAR GERMAN CO FOR MEDICAL	1.38	14754.89
BALADNA	1.20	1.61%	QATAR INSURANCE CO	1.89	-1.21%	AAMAL CO	0.86	13640.26
QLM LIFE & MEDICAL INSURANCE	1.94	1.51%	QATAR GENERAL INSURANCE & RE	1.08	-1.01%	QATAR ALUMINIUM MANUFACTUR	1.22	13491.89

Bahrain Bourse

Close	1,902.43		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	0.66	0.03%						
Previous Close	1,901.77		MSCI Bahrain	151.31	151.31	0.00%	0.00%	-3.01%
Open	1,901.77		MSCI Bahrain Domestic Islamic	59.04	59.04	0.00%	0.00%	-3.10%
Day's High	1909.390		MSCI Bahrain Net TR USD	429.70	429.70	0.00%	0.00%	-2.28%
Day's Low	1900.820							
YTD Change	-4.20%							
Volume Mn	1,519.92							
Value Traded Mn	0.318							
Traded / Listed Stocks	41	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
TAKAFUL INTERNATIONAL CO	0.12	6.31%	GFH FINANCIAL GROUP BSC	0.29	-1.37%	AL SALAM BANK BSC	0.20	254.32
APM TERMINALS BAHRAIN BSC	1.07	2.40%	SEEF PROPERTIES	0.12	-0.86%	ALUMINIUM BAHRAIN BSC	1.05	155.82
ZAIN BAHRAIN BSCC	0.11	0.92%	AL SALAM BANK BSC	0.20	-0.50%	GFH FINANCIAL GROUP BSC	0.29	103.69
BBK BSC	0.49	0.62%	-	-	-	SEEF PROPERTIES	0.12	100.60
ALUMINIUM BAHRAIN BSC	1.05	0.10%	-	-	-	TAKAFUL INTERNATIONAL CO	0.12	67.39

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,808.26							
Change	-11.65	-0.15%	Industrials	728.04	725.24	0.39%	-2.28%	0.61%
Previous Close	7,819.91		Banks	1,976.19	1,981.36	-0.26%	-3.32%	9.19%
Open	7,841.53		Consumer Service	905.82	905.13	0.08%	-8.23%	-9.30%
			Technology	1,076.70	1,054.87	2.07%	0.00%	3.50%
Day's High	7,854.82		Real Estate	1,493.30	1,482.77	0.71%	-1.57%	10.36%
Day's Low	7,798.75		Financial Services	1,441.44	1,433.72	0.54%	-4.44%	-4.58%
YTD Change	6.05%		Telecom	1,031.54	1,037.69	-0.59%	-1.75%	1.36%
			Health Care	571.22	570.59	0.11%	0.11%	24.64%
Volume Mn	0.21		Insurance	1,980.66	2,052.52	-3.50%	-7.11%	-3.63%
Value Traded Mn	54.21		Basic Materials	866.01	881.99	-1.81%	-3.66%	-4.96%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
GULF INVESTMENT HOUSE KSC	639.00	9.98%	AL-AHLEIA INSURANCE CO SAKP	804.00	-9.66%	ARZAN FINANCIAL GROUP FOR FI	272.00	18755.77
AL SAFAT INVESTMENT CO	100.00	9.89%	KUWAIT FINANCIAL CENTRE SAK	139.00	-6.08%	WARBA BANK KSCP	208.00	10678.38
SPECIALITIES GROUP HOLDING C	169.00	9.74%	KUWAIT TELECOMMUNICATIONS CO	527.00	-6.06%	KUWAIT INTERNATIONAL BANK	220.00	10506.60
FIRST INVESTMENT CO KSCC	46.00	9.52%	BAYAN INVESTMENT HOLDING CO	58.40	-5.04%	FIRST INVESTMENT CO KSCC	46.00	9634.13
EQUIPMENT HOLDING CO K.S.C.C	52.00	7.88%	DAR AL THURAYA REAL ESTATE C	97.00	-4.90%	SPECIALITIES GROUP HOLDING C	169.00	9504.34

Financial Services (FSC) - Ruwi, Sultanate of Oman - Building no. 1480 - Way no. 3518
Tel: +968 24825600 - Fax: +968 24817205 - Email: research@fscoman.net - Website: www.fscoman.net
Financial Services (FSC) - Ruwi, Sultanate of Oman - Building no. 1480 - Way no. 3518
Tel: +968 24817205 - Fax: +968 24817205 - Email: research@fscoman.net - Website: www.fscoman.net

Disclaimer

This report prepared by Financial Services Co. SAOG (FSC), and provided for information purposes only. Under no circumstances is to be used or considered as an offer to sell or solicitation of any offer to buy. While all reasonable care has been taken to ensure that the information contained therein is not untrue or misleading at the time of publication, we make no representation as to its accuracy or completeness and it should not be relied upon as such, and the FSC accepts no responsibility whatsoever for any direct or indirect consequential loss arising from any use of this report or its contents. All opinions and estimates included in this document constitute FSC judgment as of the date of production of this report, and are subject to change without notice. This report may not be reproduced, distributed or published by any recipient for any purpose.